

Materials linked from the March 12, 2020 Faculty Senate webcast.

IFS Meeting, Corvallis, January 2020

Goran Jovanovic

Senate meeting March 12, 2020

IFS Meeting Agenda

Memorial Union Building, Board Room 221

FRIDAY, January 24, 2020

12:00 Lunch and New Member Introduction

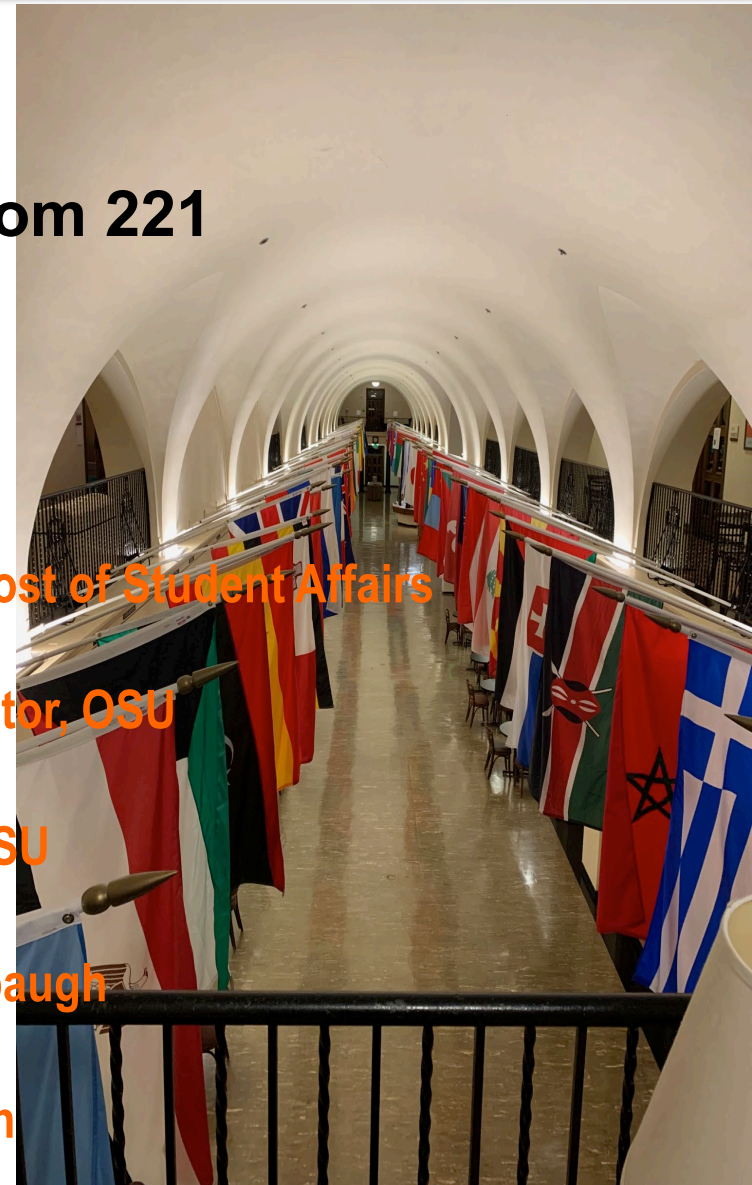
12:00-12:30 OSU Welcome: Alix Gitelman, Vice Provost of Student Affairs

12:30-01:15 Government Relations: Katie Fast, Director, OSU

01:15-01:30 Faculty Senate Report: Dwaine Plaza, OSU

1:30-2:30 HECC – Veronica Dujon (call-in) – Bill Harbaugh

2:30-3:00 HECC Report (OTAC) HB2998 Tad Shannon



IFS Meeting Agenda

FRIDAY, January 24, 2020

3:00-3:15 Voting and Amend Bylaws – Donna Lane

**3:15-4:15 Community College Council Collaboration
(Jim Salt and Traci Hodgson) – Rob Kyr**

**4:15-5:30 Standardize College Entry Test, OSU Presentation
Jon Boeckenstedt –OSU Vice Provost for Enrollment**

6:00 Dinner



IFS Meeting Agenda (cont.)

Saturday, January 25, 2020

8:00 Breakfast

**8:45- 9:15 HECC funding advisory group –
Bill Harbaugh**

9:15-9:45 Legislative Session Discussion and Review – Bill Harbaugh

9:45-10:00 Provost Representation and Community College Oversight Comm.

10:30-11:50 Campus Reports

11:50-12:30 OSU Tour – Linus Pauling Collection at the OSU Library

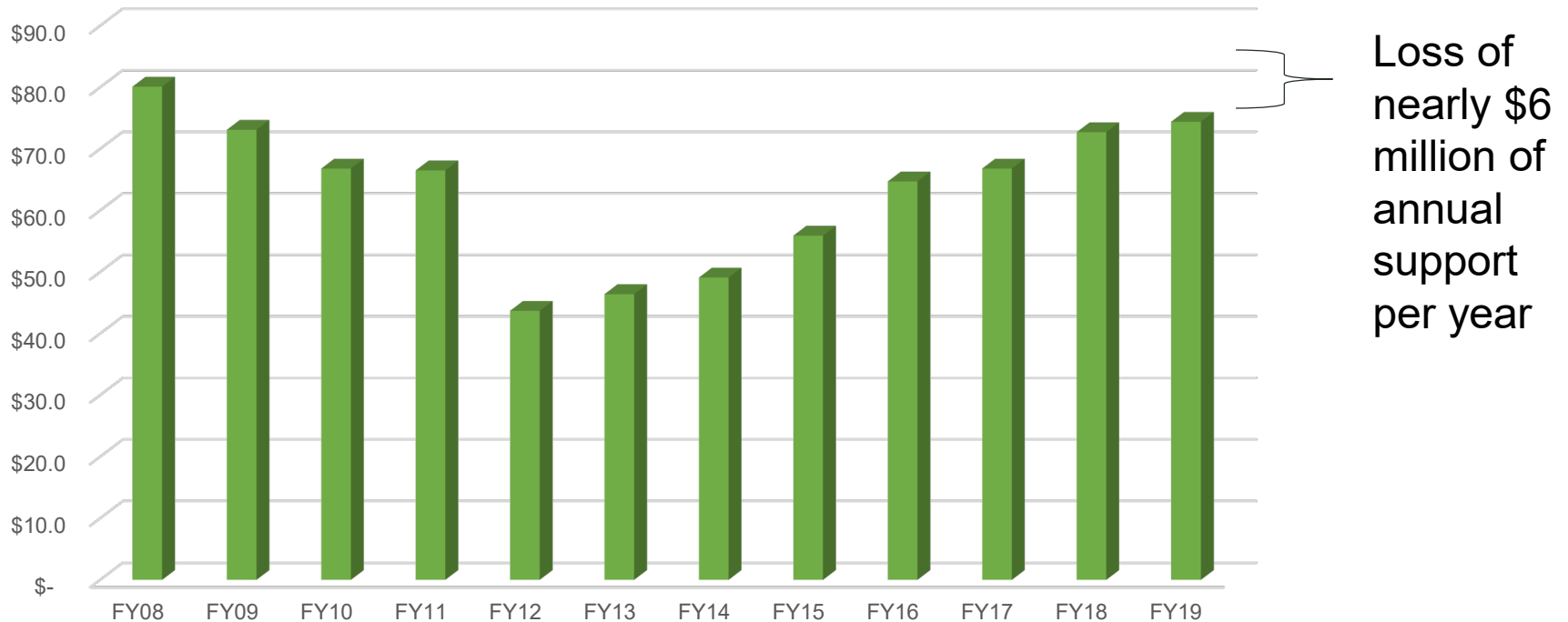


The following information is obtained from various sources including:

HECC PUSF website <https://www.oregon.gov/highered/institutions-programs/postsecondary-finance-capital/Pages/public-university-funding.aspx>

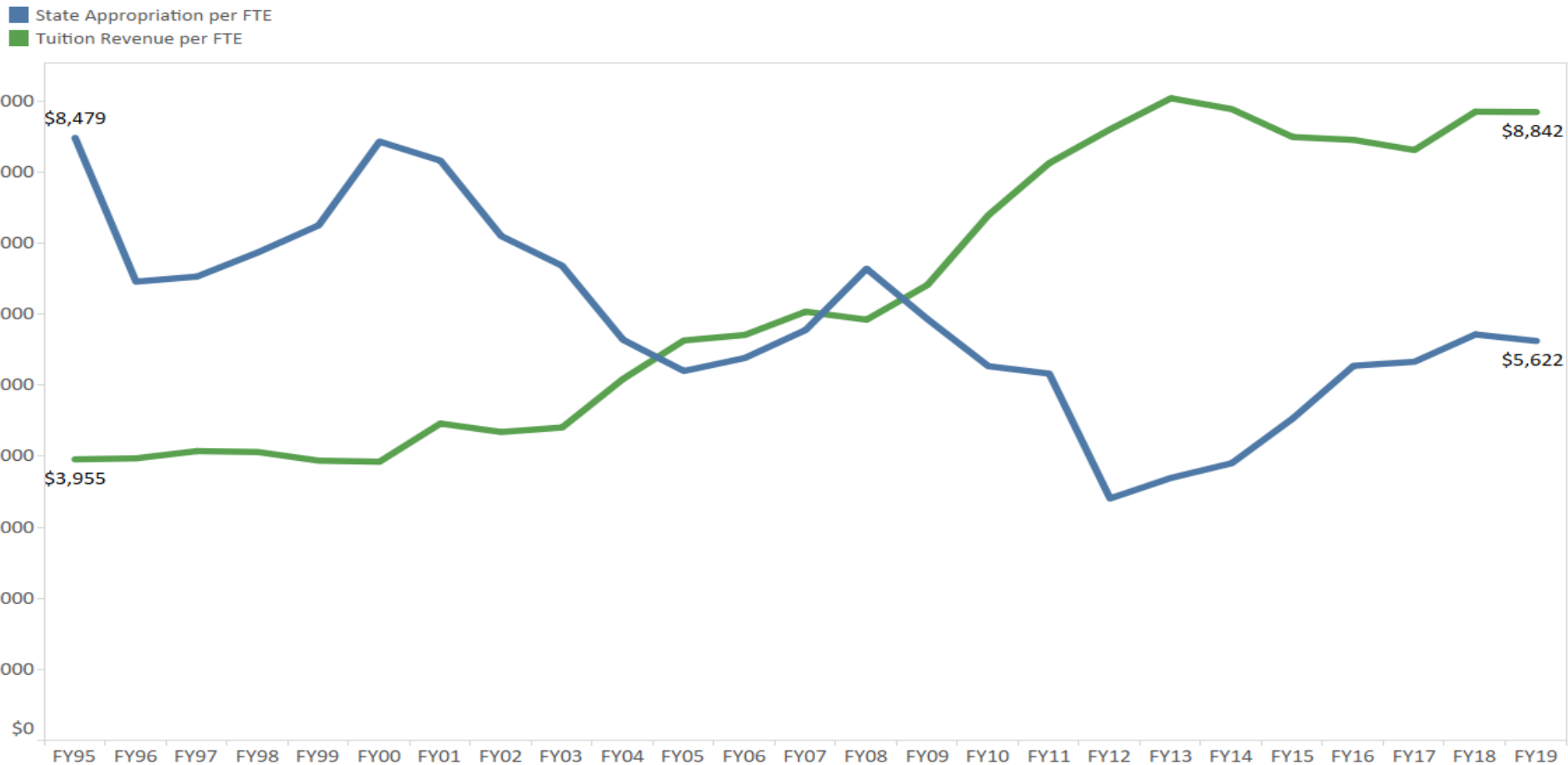
HECC Capital Funding Report: <https://www.oregon.gov/highered/institutions-programs/postsecondary-finance-capital/SiteAssets/Pages/public-university-funding/2019-20%20PU%20BRS%20final.pdf>

Decreased levels of State Appropriation



Appropriation and Tuition

State Appropriation and Resident Tuition Revenue per Resident Student FTE



Note: The chart compares state appropriation and resident tuition revenue on a per student FTE basis. Figures are expressed in inflation-adjusted 2019 dollars. The Consumer Price Index (CPI) values are obtained from the Bureau of Labor Statistics and represent the Urban-West annual CPI as of June 30, 2019.

Source: UO Office of Institutional Research.

UNIVERSITY FUNDING SUMMARY AND HISTORY

Public University funding primarily flows through the following five channels:

1. Public University Support Fund (PUSF): The PUSF is the state's primary direct funding contribution for university operations and is allocated to institutions via the Student Success and Completion Model (SSCM).

NOTE: A designated PUSF was first created in the 2013-15 biennium. Prior to 2013-15, a number of different individual appropriations comprised what would today be recognized as the PUSF. Because of this historical incongruence, PUSF figures prior to 2013-15 reported in this document represent efforts to unpack sections of historical appropriations and repack them into groups that approximate today's appropriation categories, including the PUSF.

Table 2: History of Public University Support Fund Allocations by Public University

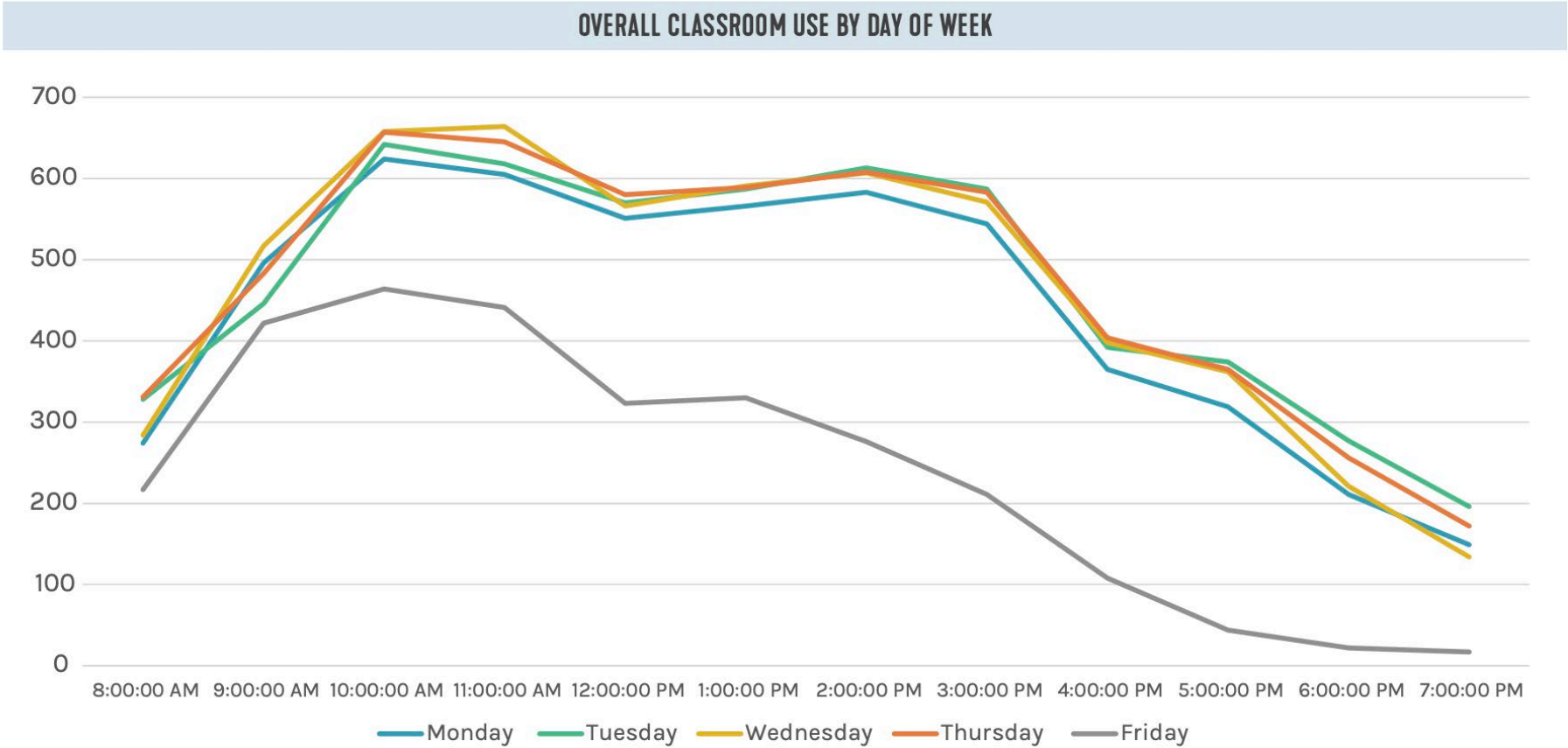
Institution	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020
Eastern Oregon University	16,227,400	19,096,072	19,715,521	19,898,918	20,186,725	20,996,848
Oregon Tech.	20,073,770	23,682,597	24,952,656	26,034,493	27,455,306	29,421,164
Oregon State University	90,541,526	101,748,583	106,575,415	114,798,771	121,751,891	134,780,799
Portland State University	61,026,998	76,357,519	81,299,418	87,900,756	91,390,178	99,712,571
Southern Oregon University	16,703,217	20,263,320	21,107,213	20,845,008	21,270,175	22,696,196
University of Oregon	52,352,221	62,658,731	64,204,431	67,773,522	69,090,989	75,630,666
Western Oregon University	16,946,716	22,470,679	23,195,346	23,828,838	24,673,012	26,842,062
Chancellor's Office	2,316,099	0	0	0	0	0
Grand Total	276,187,947	326,277,501	341,050,000	361,080,306	375,818,276	410,080,306

Development of the 10-Year Strategic Capital Plan for Oregon Public Universities

The Higher Education Coordinating Commission recently completed a 10-year strategic capital plan for public universities, in partnership with the public universities and an external expert in educational strategic capital planning. This project has provided a target public university capital portfolio through 2029 and will be used to guide Commission in prioritization of capital projects and recommendations to the Governor and the Legislature on the critically important need for strategically driven capital investments for years to come.

Capital Funding

1. Achieving the 40% goal of baccalaureate and above in the 40-40-20 plan is not dependent on significant capital investment in new physical facilities, but investment in capital renewal may accelerate progress toward that goal by addressing deficiencies in existing facilities;
2. Enrollment history and future demographics do not forecast statewide capacity issues;
3. There are statewide occupational needs in Health and STEM-related fields;
4. Utilization analysis and space needs assessments also indicate some room for growth, though specific program areas may need localized attention.



Capital Funding

Overall, the space needs assessment showed that in the Fall 2018 term the eight campuses collectively had a 9% surplus of academic and academic support space, as indicated in the following chart. Individually, there is generally a surplus of academic space and a deficit of academic support space, highlighting that while the campus may have enough space, it may need to be repurposed or reconfigured to more effectively achieve student success.

STATEWIDE SPACE NEEDS | 2018

Academic Space	Existing	Guideline	Surplus/ (Deficit)	Percent
Eastern Oregon University	79,163	37,353	41,810	53%
Oregon Institute of Technology	128,340	87,015	41,325	32%
Oregon State University - Cascades	29,708	23,021	6,687	23%
Oregon State University - Corvallis	570,148	543,204	26,944	5%
Portland State University	392,504	463,574	(71,070)	-18%
Southern Oregon University	141,832	103,658	38,174	27%
University of Oregon	479,613	442,512	37,101	8%
Western Oregon University	133,454	118,304	15,150	11%
Statewide	1,954,762	1,818,641	136,121	7%

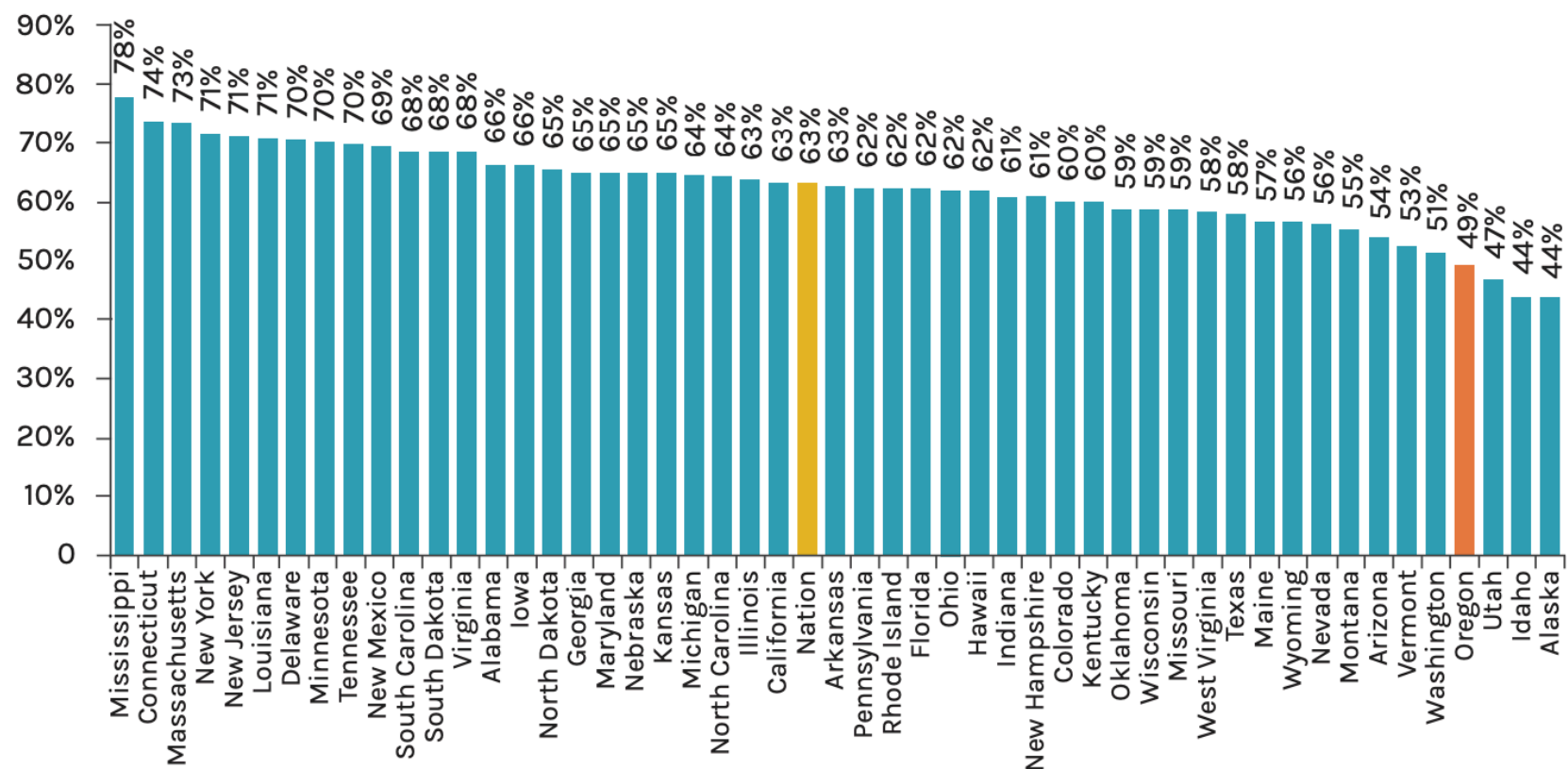
OVERALL HIGH SCHOOL GRADUATE TRENDS | OREGON



PROJECTING ENROLLMENT DEMAND

- The rate at which recent high school graduates in Oregon elect to attend college anywhere in the US within 12 months of high school graduation is among the lowest in the country, while the participation rate among adult learners exceeds the national average.

PERCENT OF HIGH SCHOOL GRADUATES WHO ENROLL IN POSTSECONDARY INSTITUTIONS WITHIN 12 MONTHS, 2016



Source: Western Interstate Commission for Higher Education, *Knocking at the College Door: Projections of High School Graduates*, 2016; NCES, IPEDS Fall 2016 Residency and Migration File: ef2016c Provisional Release Data File.

OSU Tour – Linus Pauling Collection at the OSU Library

